



NEW MEXICO OFFICE OF SUPERINTENDENT OF INSURANCE **TOTAL FORM**
 Financial Audit Bureau
ANNUAL CASUALTY PROPERTY & VEHICLE RETURN **Due April 15, 2020**

Name of Insurer	
Mailing Address	
City, State, Zip	
Telephone	
State of Domicile	
Contact Information	
Name	
Phone Number	
Email Address	

NAIC No.	
NM No.	

Comment Box-Amended Return

Check any appropriate box

New Company Address/ Name Change Amended Return

Payment Type: E-Check
 ACH Credit or Check

2019 PREMIUM TAXES

PREMIUM TAX	1. Casualty Premium Tax Payment.....54	1. _____
	2. Health Surtax Payment.....53	2. _____
	3. Property Premium Tax Payment.....78	3. _____
	4. Vehicle Premium Tax Payment.....78	4. _____
	5. \$3.00 Processing Fee if Payment made via E-Check.....51	5. _____
	6. Total Payment Made	6. _____

DEDUCTIONS: All final premium tax returns **MUST** be accompanied by breakdown sheet if claiming deductions for political subdivisions and/or exclusions from surtax. Any claim for MIP credit, **MUST** be accompanied by copies of MIP Assessment(s) and cancelled checks (front & back).

DECLARATION

I declare under penalty of perjury as the authorized representative of the insurance company named above I have examined this return and accompanying schedules and statements and to the best of my knowledge and belief they are true and correct and complete.

By checking this box, I am acknowledging that I am a legally authorized representative of the company & have the authority to e-file this return

Authorized Signer _____ Title _____ Date _____



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2019 CASUALTY PREMIUM TAXES

SECTION I CASUALTY & HEALTH	1. Direct Written Premiums reported on Schedule T	1.	
	2. Human Services Dept (HSD) Taxable Premiums.....	2.	
	3. Total Direct Written Premiums	3.	
	Less exempt premiums:		
	4. Premiums paid by Political Subdivisions	4.	
	5. Medicare Title XVIII	5.	
	6. Medicare Part D	6.	
	7. Federal Employees Health Benefits Program (FEHBP)	7.	
	8. Dividends paid or credited to policyholders	8.	
	9. Premiums received from authorized companies for reinsurance	9.	
	10. Net Premiums.....	10.	
	11. TOTAL NET TAXABLE PREMIUMS	11.	
	12. NEW MEXICO PREMIUM TAX RATE	12.	3.003%
13. TOTAL PREMIUM TAX DUE	13.		

SECTION II CREDITS & PAYMENTS	14. Final Medical Insurance Pool (MIP) Assessment	14.	
	15. Less MIP credits allowed at 50%	15.	
	16. Final Medical Insurance Pool (MIP) Assessment	16.	
	17. Less MIP credits allowed at 75%	17.	
	18. Net Premium Tax Liability	18.	
	Less Premium Tax Credits and Payments Applied:		
	2019 Beginning Premium Tax Credit <input type="text"/>		
	19. Total Premium Tax Credits applied throughout 2019 (Quarters 1-4).....	19.	<i>Remaining credit</i>
	20. Premium Tax Credit applied on 2019 Final Return (to offset line 22). 20.	20.	
	21. Total Estimated Quarterly Premium Tax Payments made (Quarters 1-4).. 21.	21.	
22. Premium Tax Due *.....	22.		
23. Original Amount Paid if Filing an Amendment	23.	<input type="text"/>	
24. Final Casualty Premium Tax Payment Made	54	24. <input type="text"/>	

* If amount on line 22 is negative, the company has an overpayment (credit) that can be applied to 2020 taxes

2019 HEALTH INSURANCE SURTAX

SECTION III HEALTH INSURANCE SURTAX	1. Health Insurance Premiums as reported on NM Business Page	1.	_____
	Less all excluded premiums per statute NMSA 59A-6-2(C):		
	2. Premiums paid by Political Subdivisions	2.	_____
	3. Dividends paid or credited to policyholders.....	3.	_____
	4. Health Premiums received from authorized companies for reinsurance	4.	_____
	5. Medicare Title XVIII	5.	_____
	6. Medicare Part D	6.	_____
	7. Federal Employees Health Benefits Program (FEHBP)	7.	_____
	8. Premiums from Vision and Dental Only Contracts	8.	_____
	9. TOTAL NET TAXABLE SURTAX PREMIUMS	9.	_____
	10. SURTAX RATE	10.	1.00%
	11. TOTAL SURTAX DUE	11.	_____
	Less Surtax Credit Applied:		
	<i>2019 Beginning Surtax Credit</i>		
	12. Total Surtax Credit applied throughout 2019 (Quarters 1-4)	12.	<i>Remaining Surtax credit</i>
13. Surtax Credit applied on 2019 Final Return	13.	_____	
Less Estimated Quarterly Surtax Payments:			
14. Total Surtax payments made throughout 2019 (Quarters 1-4).....	14.	_____	
15. Surtax Due	15.	_____	

* If amount on line 15 is negative, the company has an overpayment of surtax (credit) that can be applied to 2020 taxes

Original Amount Paid if Filing an Amendment		
16. Final Surtax Payment Made.....	53	
Total Casualty Premium Tax and Health Surtax Payment Made		

COPY OF SCHEDULE T & BUSINESS PAGE FROM THE ANNUAL NAIC STATEMENT MUST BE SUBMITTED AS AN ATTACHMENT

DEDUCTIONS: All final premium tax returns MUST be accompanied by breakdown sheet if claiming deductions for political subdivisions



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Contact Information		
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2019 PROPERTY PREMIUM TAXES

SECTION I PROPERTY	1. Direct Written Premiums reported on Schedule T	1.	
	2. Other Taxable Premiums.....	2.	
	3. Total Direct Written Premiums	3.	
	Less exempt premiums:		
	4. Premiums paid by Political Subdivisions.....	4.	
	5. Dividends paid or credited to policyholders	5.	
	6. Premiums received from authorized companies for reinsurance	6.	
	7. Net Premiums.....	7.	
	8. TOTAL NET TAXABLE PREMIUMS	8.	
	9. NEW MEXICO PREMIUM TAX RATE	9.	3.003%
10. TOTAL PREMIUM TAX DUE	10.		

SECTION II CREDITS & PAYMENTS	11. Net Premium Tax Liability	11.	
	Less Premium Tax Credits and Payments Applied:		
	2019 Beginning Property Premium Tax Credit		
	12. Total Property Tax Credits applied throughout 2019 (Quarters 1-4).....	12.	
	13. Property Premium Tax Credit applied on 2019 Final Return (to offset line 15)..	13.	
	14. Total Estimated Quarterly Premium Tax Payments made (Quarters 1-4)..	14.	
	15. Property Premium Tax Due *	15.	
16. Original Amount Paid if Filing an Amendment	16.		
17. Final Property Premium Tax Payment Made	78	17.	

Remaining credit

* If amount on line 15 is negative, the company has an overpayment (credit) that can be applied to 2020 taxes

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2019 VEHICLE PREMIUM TAXES

SECTION I VEHICLE	1. Direct Written Premiums reported on Schedule T	1.		
	2. Other Taxable Premiums.....	2.		
	3. Total Direct Written Premiums	3.		
	Less exempt premiums:			
	4. Premiums paid by Political Subdivisions.....	4.		
	5. Dividends paid or credited to policyholders	5.		
	6. Premiums received from authorized companies for reinsurance	6.		
	7. Net Premiums.....	7.		
	8. TOTAL NET TAXABLE PREMIUMS		8.	
	9. NEW MEXICO PREMIUM TAX RATE.....		9.	3.003%
10. TOTAL PREMIUM TAX DUE		10.		

SECTION II CREDITS & PAYMENTS	11. Net Premium Tax Liability	11.	
	Less Premium Tax Credits and Payments Applied:		
	2019 Beginning Vehicle Premium Tax Credit.....		
	12. Total Vehicle Tax Credits applied throughout 2019 (Quarters 1-4).....	12.	
	13. Vehicle Premium Tax Credit applied on 2019 Final Return (to offset line 15)...	13.	
	14. Total Estimated Quarterly Premium Tax Payments made (Quarters 1-4)..	14.	
	15. Vehicle Premium Tax Due *.....	15.	
16. Original Amount Paid if Filing an Amendment	16.		
17. Final Vehicle Premium Tax Payment Made	78	17.	

Remaining credit

* If amount on line 15 is negative, the company has an overpayment (credit) that can be applied to 2020 taxes

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