Bulk Filing – \*.csv Replacement

Those companies who intend to continue to bulk file can continue to do so. HOWEVER, the format of the file is changing from \*.csv to \*.xml, the contents of these files are changing, and the amendment data is also changing.

All files linked from this page are relevant to ‘bulk’ filing:

1. The XML schema is provided: ‘OGT SML BulkFile Schema.xsd’. The schema can be opened in almost all browsers. Details regarding the schema are provided in the ‘Schema Data Element Definition.xlsx’ spreadsheet. Examples of returns are provided in ‘Sample OGT Bulkfile.docx’.
2. To create an XML file from data exported to Excel, obtain help doing so from the Microsoft help for the topic ‘Export to XML’. Doing so will provide instructions for the local version of Excel.
3. Please note that the definition of PUN has changed:
4. For Sales period reporting for previous periods to implementation of the new Severance Tax, the Legacy PUN must be entered for each detail line.
5. From Severance Tax implementation, for current and future periods, the OCD Property ID and the OCD Pool ID must be entered in lieu of legacy PUN.
6. When a state or federal agreements exists, the state agreement number or the ONRR agreement number must also be provided.
7. The way to specify a line amendment has changed. Those companies performing bulk filing should thoroughly review the ‘PUN and Return – Technical Industry Specification.docx’, and the ‘Partial Replacement Amendment Process.xlsx’ for details.